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April 6, 2022

Via ECF Filing

Hon. James L. Garrity, Jr.
US Bankruptcy Court
One Bowling Green
New York, NY 10004-1408

Re: Genever Holdings LLC - Case No. 20-12411-JLG
Status letter – April 12, 2022 Status conference/Disclosure Statement Hearing

Dear Judge Garrity:

Please accept this status letter and request for a further adjournment of next week's status conference and hearing on the approval of the Debtor's disclosure statement. I apologize for filing this letter one day late, but I wanted to be certain of the facts.

We are working with Bravo Luck and PAX in an attempt to reach an agreement on revisions to the disclosure statement relating to the separate classification of the claims of Bravo Luck, PAX and the other unsecured creditors in Classes 2, 3 and 4. I believe that with a further adjournment for a few more weeks we may be able to move forward with a consensual disclosure statement. Counsel for PAX and Bravo Luck have indicated their consent to this request.

Respectfully yours,

/s/ J. Ted Donovan

cc: Richard Morrissey, Esq. (Via ECF and email)
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